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Giving you the financial guidance you need, so you avoid costly mistakes, achieve your goals, and live with peace of mind.

Financial Planning
Retirement Planning
Cashflow Planning
College Planning
Insurance Planning
Employer Saving Plans

Advisory Services
Tax Strategies
Estate Strategies
Coaching Partners
Insurance Partners

LIFEWATER
Wealth Management

770-800-8432
www.getlifewater.com

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Wealth Management

Achieve Financial Freedom and live the life you want

Financial Security Peace of Mind Financial Freedom

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Your Path To Financial Freedom

The year and month of the market can take you worried and confused about what to do next. Our financial plan shows investments that actually succeed in the market. We help you plan for life family changes, career changes, inflation, and market fluctuations, so your financial goals are met.

PERSONALIZED PLAN
We design your plan and what's important to you in the present for the future.

INVEST WITH CONFIDENCE
You receive a personal plan, outlining investments and market conditions, so you achieve your goals.

LIVE THE LIFE YOU WANT
Our personal financial plan will enjoy life on your terms, and allow you plan a working for you.

When you have a financial plan that gives you the life map you need to build wealth, you can live financially free with peace of mind.

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Investment Management
Wealth Management is tailored to each investor. We manage a portfolio of investments that aligns with your objectives and goals.

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Managing your financial future can be mind-boggling and stressful.

Setting your financial goals is more than having a "financial dream" and hoping you succeed in the market. The most common mistake is not setting the right goals, and the second mistake is not having a complete plan to reach your financial goals.

All Lifewater Wealth Management, we help you identify where you are now and where you want to be in the future, building a financial life map that allows you to take control.

When you have a financial strategy, setting and shared it with life, including the other adults, you can prepare for your financial future with confidence.

Your Financial Life Map Includes These Key Factors

Financial Behavior

- Payoffs
- Spending
- Saving
- Invest for the Future

Life Events

- Retirement
- College Planning
- Tax Changes

Values & Attitudes

- Risk Tolerance
- Independence
- Family
- Retirement

Financial Planning

- Investing
- College Planning
- Tax Planning

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Your Financial Life Map To Achieve Your Goals

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Prepared for the road ahead with the information you need to reach your goals.

59% Americans that invest in the stock market often consult with a financial advisor.

63% Americans that invest in the stock market with a written financial plan.

70% Participants who are less or almost of confidence with doing the retirement plan. Less a financial advisor?

Planning for the future should focus on your goals and your financial security. Lifewater helps you create a financial life plan to live with less learning down the road. What to do next, and are prepared for the most ahead.

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