

### Representation in **Estate Litigation**

In the event that an estate administration develops into litigation. Chisholm Chisholm & Kilpatrick LTD is able to provide experienced, effective legal representation to our non-profit clients. Most importantly, this representation is based on a contingency fee rather than an hourly fee. so our clients never have to pay out of pocket. We have access to experienced attorneys all over the country who will be contracted to honor our fee schedule. Even better, we will manage those attorneys for you so you can just deal with us.



#### **Our Fee Schedule**

We understand the importance for non-profits to keep costs low. Unlike other law firms, we do not charge based on an hourly fee. Below is our cost-effective, transparent fee structure.

Bequest Management Contingency fee only (3% of realized Bequest payment, no fee if no funds realized).

Litigation
Contingency fee (often 3% but sometimes enhanced contingency based on case - CCK endeavors to handle all bequest matters on a contingency basis with no hourly legal fees).

Expenses
CCK typically advances special
expenses associated with facilitating
bequests, including ittigation (e.g.,
expert fees, filing fees, local counsel).
We do not get paid unless your
organization does!



### CONTACT US TODAY!







**Bequest** Management for Nonprofits



### Who We Are

## **Honor Their Wishes Advance Your Work**

- All bequest documentation reviewed and entered into a database CCK creates and maintains for your organization.
- Client dashboard so you can access all information and run reports.
- All your open bequests actively worked to ensure compliance by fiduciaries and custodians.
- Eliminate passive approach which can cause estates to languish and gifts to disappear.
- Fast response on your behalf to emerging and ongoing disputes, utilizing CCK in-house counsel.
- Receive accurate distributions faster, for low contingency fee.
- No out-of-pocket legal fees.

# What We Do

FREE TIME FOR YOUR STAFF TO DO WHAT THEY DO BEST

### Why Partner with CCK?

- Platinum level stewardship of your donors' final gifts.
- Navigation of the estate administration process by skilled lawyers looking out for your organization.
- Protection against lack of knowledge or diligence of some personal representatives.
- 5. Confidence that no money is being left on the table.
- A comprehensive record-keeping system for all bequests with online dashboard access.
- Skilled litigators negotiating on behalf of your organization with competing beneficia-ries and recalcitrant executors.
- Disciplined management of the demands of institutional fiduciaries.

Plus, CCK offers its Bequest Management services for a flat small contingent fee (3%), so your organization can free up time for development and mission-driven initiatives.









